



**Flexible Spending & Health Savings Account Deduction Agreement**

New Enrollee Re-Enrollee/Change

All employees must complete this deduction agreement. To enroll in the Flexible Spending Account (FSA) or Healthcare Savings Account (HSA), please complete Parts 1 - 3 and check the "New" block in the upper-left corner. Indicate your participation choice in the appropriate block. *For a "Re-Enrollee, complete all parts and indicate which information has changed. If enrolling in HSA, you cannot enroll in the medical FSA and vice versa.*

**Please print clearly. Incomplete and/or illegible forms will be returned.**

**Part 1 - Employee Information**

a) Social Security Number: \_\_\_\_\_

b) Last Name: \_\_\_\_\_

c) First Name: \_\_\_\_\_ MI: \_\_\_\_\_

d) Street Address: \_\_\_\_\_

e) City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

f) Sex:      Male              Female

g) Date of Birth: \_\_\_\_\_

**Part 2 - Flexible Spending Accounts (FSA) and Health Savings Accounts (HSA) Elections**

a) Flexible Spending Account-Medical (FSA)  
 I wish to contribute \$\_\_\_\_\_ per pay period or \$\_\_\_\_\_ annually.  
 I do not wish to contribute

b) Flexible Spending Account- Dependent Care (Dep FSA)  
 I wish to contribute \$\_\_\_\_\_ per pay period or \$\_\_\_\_\_ annually.  
 I do not wish to contribute

c) Health Savings Account (HSA)  
 I wish to contribute \$\_\_\_\_\_ per pay period or \$\_\_\_\_\_ annually.  
 I do not wish to contribute.

**If an annual election is made, the contributions will be calculated based on the remaining pay periods.**

**Part 3 Authorization**

I certify the above information to be correct and true to the best of my knowledge. I understand that any amount(s) not used for eligible expenses incurred during the plan year under the FSA will be forfeited in accordance with current plan provisions and tax laws. I further understand that the TOTAL PRE-TAX AUTHORIZED REDUCTION will be in effect for the plan year and cannot be revoked unless I experience a "major life event" as described in the summary plan description.

Employee's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Part 4- If You Decline Participation**

The benefits of the plan have been thoroughly explained to me and I decline to participate.

Employee's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**For Human Resources Use ONLY**

a) Enter Company Name: School of VISUAL ARTS    b) Effective Date: \_\_\_\_\_

c) Employee Date of Hire: \_\_\_\_\_

d) **Effective Date of Change:** \_\_\_\_\_

e) Annual Salary: \_\_\_\_\_

f) Number of Pay Periods: \_\_\_\_\_